

Let us help you with
**banking and financing
solutions** for your
insurance brokerage needs.



Our expert team is here to help with all of your Property & Casualty financing needs.

Acquisition Financing¹

- Offering loan amounts up to 100% financing. Fixed/floating/semi-variable rate options at competitive repayment terms available.

Premium Financing

- Broadening your revenue stream by earning a spread with a premium financing line.

Working Capital Financing¹

- Borrow to bridge a finite period to better manage operating expenses.

Real Estate Financing¹

- Specialized financing can help you acquire new property or expand existing premises to suit your needs.

Succession Planning

- Making financing more accessible to family members, key employees or other stakeholders buying into the business.

Optimizing Working Capital

- BMO offers a full suite of solutions to help optimize liquidity and working capital, including streamlined ways to accept funds, view balances and initiate payments directly through our online platform.

Leverage our 25 years of industry knowledge and experience

You deserve a partner that understands your industry, your business and aligns with your vision. Our team is spearheaded by seasoned individuals who have worked directly in the Property & Casualty space. Our team of lending partners are eager to learn more about your financing requirements along each stage of the broker lifecycle, including succession, acquisition, working capital and equity recapitalization needs.

In addition to Property & Casualty Services, we have solutions within other insurance realms including:

- Managing General Agents (MGAs)
- Insurance Carriers
- Group Benefits
- Mutuals
- Advisors: Lawyers & Accountants

For more information, contact
National Industry Programs.



Email nationalindustry.programs@bmo.com or visit bmo.com/commercial